

INCOME TAX PREPARATION WORKSHEET

Download and complete a Form 1040 EZ based for each of the following based on the information provided:

Return #1

Rebecca T. Martinez, 485 West 11th Avenue, Ogden, UT 87666-6723. Telephone Number is 675-9823. Social Security Number 485-39-8478. She wants \$3 to go to the presidential campaign fund. She is single and claims herself (no one else can claim her). As a law clerk, she earned \$22,500 last year, plus \$250 interest on her savings. Taxes withheld were \$2,016.00.

Return #2

Braden S. Luna, 218 SW 82nd Avenue, Portland, OR 97262-8645. Telephone Number 345-1387. Social Security Number 881-09-7635. He works part-time while attending college but is not claimed on another person's return. He earned \$12,000 in salary and \$450 in tips as shown on his W-2 form. He is single and claims himself as an exemption. He has \$200 in interest from savings and \$400 withheld in taxes. He does not wish to give \$3 to the presidential campaign fund.

Return #3

Rachael J. Koerperich is an unmarried high school student who earned \$4500 last year during her summer job. She lives with her parents at 345 Williams Drive, Rexford, KS 67753. Her telephone number is 785-687-3256. She earned \$35 in interest on her savings account. Her grandmother gave her \$100 for her birthday. Her social security number is 546-33-9876. Her parents claim her on their income tax form. She had \$165 in income taxes withheld from her paycheck. She does not wish to contribute \$3 to the presidential campaign fund.